

Welcome to <Name of Applicant>

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Login

Username:

Password:

[Sign In](#)

[I can't access my account \(forgot password\)](#)



Annotations

1. I can't access my account link will take the user to the "reset password" page



Forgot Password

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Enter Your Email Address:

Submit

Cancel

1.0

Annotations

1. Cancel widget takes user back to 'Login In' Page
On submitting Email ID, an email is sent that email ID



Forgot Password

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Enter Your Email Address:

Enter Password:

Confirm Password:

Submit

Cancel

1.0

Annotations

1. Cancel takes user to "login page"
Submitting emails will take user to
"confirmation page: (0.1.1.1)"



Reset Password

You have successfully changed your password.

[Login Now!](#)

1.0

Annotations

1. Confirmation message appears when you change the password
User will be taken to 'Login Page: (0.0)
when they click on Login Now

<Name of Applicant>

Admin User: OBT Reps

[Logout](#)

2.0

3.0

[Add New OBT Rep](#)

Last Name	First Name	Email Address	Phone	ID	Password	Group
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum

Annotations

1. On clicking a first name or last name, the user will be taken to a "View/Edit Profile (1.1) or a pop AJAX window will open the "View/Edit Profile Overlay: (1.1)
2. On clicking on the Logout Link, the user will be logged out of the system and taken to the Login Page (0.0)
3. Upon clicking on the "Add New OBT Rep" the user will be taken to the "New Profile" page (1.2) or a pop up AJAX overlay will open the "New Profile Overlay: (1.2)"

Admin User: View/Edit Profile

First Name:

Last Name:

Email Address:

Phone Number:

ID:

Password:

Group:

Language:
 ▼

Category:

Submit

Cancel



Logout

Annotations

- 1. Cancel takes User to :List of OBT Reps : (1.0)
Submitting information will take user to the Confirmation page (1.1.1)

Admin User: OBT Reps

[Logout](#)

[Add New OBT Rep](#)

The record has been updated: Email sent to name@company.com



Last Name	First Name	Email Address	Phone	ID	Password	Group
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum

Annotations

1. On successful update of PAS profile, this message will be displayed above the PA list. Additionally, user will be required to click on "X" mark in order to close this notification.

Admin User: View/Edit Profile

First Name:

Last Name:

Email Address:

Phone Number:

ID:

Password:

Group:

Language:
 ▼

Category:

Submit

Cancel



Logout

Annotations

- 1. Cancel takes User to :List of OBT Reps : (1.0)
Submitting information will take user to the Confirmation page (1.1.1)

<Name of Applicant>

Admin User: OBT Reps

[Logout](#)

[Add New OBT Rep](#)

The record has been updated: Email sent to name@company.com

1.0



Last Name	First Name	Email Address	Phone	ID	Password	Group
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum
Lorem Ipsum	Lorem Ipsum	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum	Lorem Ipsum	Lorem Ipsum

Annotations

1. On successful addition of Pas Profile, this message will be displayed above the PA list. Additionally, user will be required to click on the "X" in order to close the notification.



Welcome "<User>"

[Logout](#)



What company are you looking for?

What company are you looking for?

Submit

2.0

Annotations

1. This is the chevron which indicates where the user is and how many steps are involved in completing the task
For each step, it will be indicative of where the user is by highlighting the step
2. On entering the CID number and clicking submit, the user will be shown the list of Pas (2.2)

Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Template	Create Email	Preview and Send

What company are you looking for?

What company are you looking for? [Submit](#)

Company Selected: <Name of the Company>, List of PA's

	Last Name	First Name	Email Address	Product
<input type="radio"/>	<u>Lorem Ipsum</u>	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum
<input type="radio"/>	<u>Lorem Ipsum</u>	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum
<input type="radio"/>	<u>Lorem Ipsum</u>	Lorem Ipsum	(xxx) xxx-xxxx	Lorem Ipsum

1.0

[Next](#) [Cancel](#) 2.0

Annotations

1. A user would be required to select any one of PA by clicking on a radio button; thus making a selection
2. The next button will take user to the next step in the chevron "View/Edit Profile" page (2.2)
Cancel by default will take user to "What company are you looking for?" page (2.0)

Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Tempate	Create Email	Preview and Send

Review and Update PA Profile

First Name:

Last Name:

Email Address:

Product:

Opt In Status ▼

Category:

Second Recieipient

First Name:

Last Name:

Email Address:

[Submit](#) [Cancel](#) 1.0

Annotations

1. The next button will take user to the next step in the Chevron
Previous button will take the user back from the current position to the chevron
Cancel by default will take the user to the "What Company are you Looking For?" page (2.0)

Welcome "<User>"

[Logout](#)

Step 1 Step 2 Step 3 Step 4 Step 5

What company are you looking for? Review and Update PA profile **Select Tempate** Create Email Preview and Send

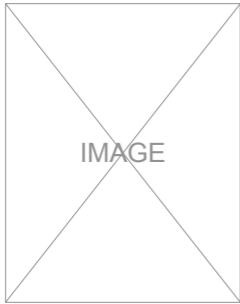
Select Template

Corporate Products 

[Non T&E](#)

[Servicing and Support](#)

BTA Connect Usage-Information 1.0




IMAGE

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

[Select](#)

Corporate Membership Rewards-Information and Application

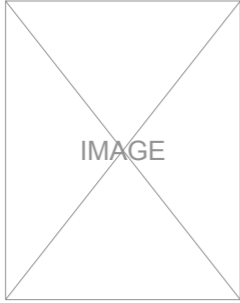


IMAGE

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

[Select](#)

Gold Corporate Card- Information and Application




IMAGE

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

[Select](#)

Green Corporate Card-Information and Application



IMAGE

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

[Select](#)

Annotations

1. User can select which template they want to use

Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Tempate	Create Email	Preview and Send

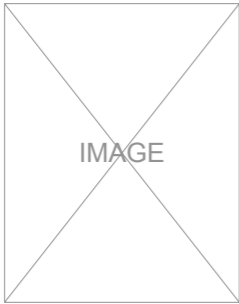
Select Template

[Corporate Products](#)

Non T&E ▶

[Servicing and Support](#)


Awareness-Construction



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Select

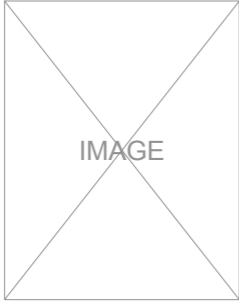
Awareness-Financial and Professional Services



Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

Select


Awareness-Generic



Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

Select

Awareness-Manufacturing



Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut

Select

1.0

Annotations

1. User can select which template they want to use



Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Tempate	Create Email	Preview and Send

Create Email

3.0

Add Personal Message (up to 250 characters)

[Change Template](#)

1.0

- 2.0 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse ut purus. Suspendisse tristique. Cras et sem at odio porttitor mattis. Donec dignissim ornare tortor. Donec lectus turpis, tempor id, cursus vitae, eleifend in, risus. Aenean turpis. Mauris ultricies quam malesuada ligula. Vivamus neque. Maecenas arcu lacus, bibendum in, pretium ut, imperdiet a, augue. Vivamus lorem velit, placerat non, porta sit amet, iaculis nec, est. Proin scelerisque lectus quis lectus. Integer felis. Duis sagittis auctor eros. Vivamus porta lacus id pede. Nulla scelerisque lorem ut quam.
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Annotations

1. User will be required to enter a personal message up to 250 characters
2. User is required to choose any of the paragraphs listed by clicking on the checkboxes against each paragraph
3. A user also has the ability to change the template of the email by clicking on the change template link which would effectively take the user to the 'Select a Template' page (2.3)

Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Tempate	Create Email	Preview and Send

Preview and Send

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[Send](#) | [Change Template](#) | [Modify Text](#) 1.0

Annotations

1. User has the ability to send the email by clicking send
On clicking "Change Template" user has the ability to change template and would be taken to "Select Template" page (2.3)
On clicking "Change Text" user can change the personal text written and will be taken to the "Create Email" page (2.4)



Welcome "<User>"

[Logout](#)

Step 1	Step 2	Step 3	Step 4	Step 5
What company are you looking for?	Review and Update PA profile	Select Tempate	Create Email	Preview and Send

Email sent to name@company.com

1.0

[Select New PA](#)

2.0

[Select Different Company](#)

Annotations

1.0 On completion of task, user has the ability to send another email either by clicking "Select New PA" that would take the user to "List of Pas (2.2)"

OR

2. By clicking "Select Different Company," it would take the user to "What Company are You Looking For? (2.1)"